Evan M. Gwilliam DC MBA BS
CPC CCPC QCC CPC-I MCS-P CPMA CMHP

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E x p e r i e n c e d   p h y s i c i a n   a n d   c e r t i f i e d   i n s u r a n c e   c o d e r   a n d   a u d i t o r

Dr. Gwilliam, Clinical Director for PayDC Chiropractic Software, graduated from Palmer College of Chiropractic as Valedictorian and is a Certified Professional Coding and ICD-10 Instructor, Medical Compliance Specialist, and Certified Professional Medical Auditor. Because he is also a clinician with a Bachelor's degree in accounting and a Master's of Business Administration he is a sought-after seminar speaker. He provides expert witness testimony, medical record audits, consulting, and online courses for health care providers and has authored and contributed to reference books and articles for multiple publications.

Education & Certifications

Bachelors of Science, Accounting, 2000	Brigham Young University
Doctor of Chiropractic, Valedictorian, 2003	Palmer College of Chiropractic
Masters of Business Administration 2013	Broadview University
Certified Professional Coder, magna cum laude, 2011	American Academy of Professional Coders
Nationally Certified Insurance Coding Specialist, 2011	National Center for Competency Testing
Certified Chiropractic Professional Coder, 2012	American Academy of Professional Coders
ChiroCode Certified Chiropractic Professional Coder, 2012	ChiroCode Institute
Certified Professional Coder – Instructor, 2013	American Academy of Professional Coders
Medical Compliance Specialist – Physician, 2013	Medical Compliance Training
Certified Professional Medical Auditor, 2013	American Academy of Professional Coders
Certified ICD-10 Instructor, 2013	American Academy of Professional Coders
Certified MACRA/MIPS HealthCare Professional, 2016	4Med Approved
Fellow, 2017	American Academy of Professional Coders

Career History

PayDC SOFTWARE, Huntingdon Valley, PA   Clinical Director, 2017 to present
- Provide clinical guidance on software features
- Educate providers through training
- Promote product

FINDACODE/CHIROCODE, Spanish Fork, UT   Executive Vice President, 2012 to 2017
- Manage content for online and print materials
- Conduct training on location and via webinars
- Consult with clients on coding, compliance, and documentation issues
- Manage strategic relationships
- Oversee subject matter expert team and other staff

VYNE EDUCATION, Nashville, TN   Speaker/Lecturer, 2011 to present
- Teach documentation and coding seminars around the country
- Create six hours of curriculum for physicians and coders

MOUNTAINLAND APPLIED TECHNOLOGY COLLEGE, Lehi, UT   Instructor, Medical Coding, 2011 to 2013

- Designed curriculum for adult students
- Prepared students for Certified Professional Coder national exam

ALPINE SPINAL REHABILITATION, Provo, UT   Associate Doctor, 2010-2011
- Provided patient care

CAMAS CHIROPRACTIC CENTER, Camas, WA   Doctor/Owner, 2003-2010
- Patient care
- Coding, billing, and all other aspects of small business

Other Affiliations

Member, Instructor, 2011-2013	American Academy of Professional Coders
Member, 2011-2016	National Center for Competency Testing
Editorial Board, 2012-present	ICD10Monitor.com
Member, 2012-present	Utah Chiropractic Physicians Association
Member, 2013-2015	American Chiropractic Association
Webinar Education Faculty, 2013-present	National Alliance of Medical Auditing Specialists
Board Member, 2013-present	Council on Chiropractic Guidance and Practice Parameters
Speaker's Bureau, 2014-present	ChiroTouch Software
Speaker's Bureau, 2014-present	ChiroHealthUSA
Editorial Board, 2014-2015	Billing and Coding Advantage Magazine
Post Graduate Faculty, 2015-2016	National University of Health Sciences
Editorial Review Board, 2015-2016	Journal of the Academy of Chiropractic Orthopedists
Speaker's Bureau, 2016-present	NCMIC Insurance
Speaker's Bureau, 2016-present	Infinedi Health Solutions

Speaking and Teaching Experience

Live Seminars
Insurance Billing, Coding, and Documentation for the Chiropractic Professional- Vyne Ed. (six hours)
- April 2012: Ohio and Indiana
- May 2012: Tennessee, Alabama, and Georgia
- July 2012: Washington and Oregon
- September 2012: New Jersey
- October 2012: California
- May 2013: Colorado
- June 2013: Maryland and Virginia
- August 2013: Kansas and Missouri
- September 2013: Wisconsin and Illinois
- October 2013: Texas
- November 2013: Oregon and Washington
- December 2013: Louisiana and Texas
- January 2014: North and South Carolina
- February 2014: New York, New Jersey, Pennsylvania
- March 2014: Nevada and California
- April 2014: New Mexico and Nevada
- September 2014: Indiana, Ohio, and Michigan
- December 2014: Florida
- September 2017: Idaho, Oregon, Washington
- September 2017: Kansas, Missouri

Evaluation and Management Self Audit
- June 2013: BYU Health Clinics, Provo, UT
- March 2017: Medical Compliance Specialists Update: Phoenix, AZ

Outcome Assessment Tools for Establishing Medical Necessity
- January 2013: Utah Whiplash Group, Salt Lake City, UT

Physical Medicine Coding Secrets
- April 2013: American Academy of Professional Coders, National Conference: Orlando, FL
- October 2017: AAPC, Regional Conference: Salt Lake City, UT

ICD-10 for the Health Information Manager
- October 2013: Utah Health Information Management Association, Salt Lake City, UT
- December 2013: National Alliance of Medical Auditing Specialists, Atlanta, GA

Audit, Coding, and Documentation Issues for Chiropractic (up to seven hours)
- February 2013: Utah Chiropractic Physician's Association, Ogden, UT
- March 2013: ACA National Legislative Conference, Washington DC
- September 2013: Chiropractic Health Plans, Sandy, UT
- October 2013: Michigan Association of Chiropractors, Detroit, MI
- November 2013: Utah Chiropractic Physicians Association, Provo, UT
- November 2013: Congress of Chiropractic State Associations, Seattle, WA
- November 2013: Association of New Jersey Chiropractors, Newark, NJ
- December 2013: Colorado Chiropractic Association, Denver, CO
- March 2014: Larson Law Best Chiropractic Seminar, Sandy, UT
- April 2014: Advocates Law Seminar (three cities), UT
- August 2014: KMC University Hands on Lab, St. Louis, MO
- November 2014: Congress of Chiropractic State Associations, New Orleans, LA
- February 2015: Florida Chiropractic Association, Destin, FL
- February 2015: ACA National Chiropractic Legislative Conference, Washington DC
- March 2015: Compliance Boot Camp, Las Vegas, NV
- April 2015: Florida Chiropractic Association, Jacksonville, FL
- July 2015: Private group, Pittsburgh, PA
- October 2015: New York Chiropractic Council
- November 2015: Congress of Chiro State Associations, Charleston, SC
- November 2016: Congress of Chiro State Associations, Phoenix, AZ
- June 2017: New York State Chiropractic Association, Long Island, NY
- October 2017: Illinois Chiropractic Society, Naperville, IL
- October 2017: Colorado Chiropractic Association, Denver, CO

ICD-10 Boot Camp (six hours)
- October 2013: Southern California University of Health Sciences, Anaheim, CA
- October 2013: Iowa Chiropractic Society, Cedar Rapids, IA
- November 2013: Ohio State Chiropractic Association, Cleveland, OH
- December 2013: National Alliance of Medical Auditing Specialists, Atlanta, GA
- January 2014: Michigan Association of Chiropractors, Detroit, MI
- January 2014: Ohio State Chiropractic Association, Columbus, OH
- January 2014: Missouri State Chiropractic Association, Springfield, MO
- January 2014: Massachusetts Chiropractic Society, Boston, MA
- January 2014: California Chiropractic Association, Anaheim, CA
- February 2014: Michigan Association of Chiropractors, Lansing, MI
- February 2014: Ohio State Chiropractic Association, Cincinnati, OH
- February 2014: Utah Chiropractic Physicians Association, Salt Lake City, UT
- February 2014: Oklahoma State Chiropractic Independent Physicians Association, Oklahoma City, OK
- February 2014: ChiroCare of Minnesota, Minneapolis, MN
- March 2014: Medical Compliance Specialists Update, Orlando, FL
- March 2014: Michigan Association of Chiropractors, Grand Rapids, MI
- March 2014: Ohio State Chiropractic Association, Canton, OH
- March 2014: Washington State Chiropractic Association, Spokane and Seattle, WA
- April 2014: ChiroCare of Minnesota, Minneapolis, MN

- May 2014: Michigan Association of Chiropractors, Traverse City, MI
- May 2014: Missouri State Chiropractic Association, St. Louis, MO
- May 2014: Washington State Chiropractic Association, Vancouver and Seattle, WA
- May 2014: Michigan Association of Chiropractors, Dearborn and Sterling Heights, MI
- June 2014: Idaho Association of Chiropractic Physicians, Idaho Falls, ID
- June 2014: National University of Health Sciences, Chicago, IL
- June 2014: Maryland Chiropractic Association, Baltimore, MD
- July 2014: Florida Chiropractic Conferences, Tampa, FL
- July 2014: Ohio State Chiropractic Association, three cities, OH
- October 2014: Cleveland Chiropractic College Homecoming, Kansas City, MO
- October 2014: Washington State Chiropractic Association, Seattle, WA
- December 2014: Missouri State Chiropractic Association, St. Louis, MO
- January 2015: Missouri State Chiropractic Association, Springfied, MO
- February 2015: Utah Chiropractic Physician's Association, St. George, UT
- February 2015: ChiroCare of Minnesota, Eau Claire, WI
- March 2015: Michigan Association of Chiropractors, Lansing, MI
- March 2015: Indiana State Chiropractic Association, Indianapolis, IN
- March 2015: Metro Chiropractic Group, Pittsburgh, PA
- March 2015: ChiroCare of Minnesota, Milwaukee, WI
- April 2015: Arkansas Chiropractic Society, Bentonville, AR
- April 2015: ChiroCare of Minnesota, Minneapolis, MN
- April 2015: ChiroCare of Minnesota, LaCrosse, WI
- May 2015: Idaho Association of Chiropractic Physicians, Boise, ID
- May 2015: Chiropractic Society of Wisconsin, Wisconsin Dells, WI
- May 2015: Chiropractic Health Plans, Sandy, Utah
- May 2015: Virginia Unified Chiropractic Association, Roanoke, VA
- June 2015: Maryland Chiropractic Association, Baltimore, MD
- June 2015: Michigan Association of Chiropractors, Detroit, MI
- June 2015: ChiroCare of Minnesota, Minneapolis, MN
- June 2015: Michigan Association of Chiropractors, Grand Rapids, MI
- June 2015: Chiropractic Society of Wisconsin, Wausau, WI
- June 2015: Massachusetts Chiropractic Society, Boston, MA
- June 2015: Virginia Unified Chiropractic Association, Richmond, VA
- June 2015: FindACode, Spanish Fork, Utah
- July 2015: Pain Management Group, Ft. Lauderdale, FL
- July 2015: Pro Sport Chiropractic, Seattle, WA
- July 2015: Canyon View Medical, Spanish Fork, Utah
- August 2015: Private Group, Bethesda, MD
- August 2015: Nebraska Chiropractic Association, Omaha, NB
- August 2015: Canyon View Medical, Spanish Fork, UT
- August 2015: Private training, Salt Lake City, UT
- August 2015: Florida Chiropractic Association, Orlando, FL
- September 2015: Private Pain Mgt training, Palm Beach, FL
- September 2015: ACOM Software, Atlanta, GA (three times)
- September 2015: Colorado Chiropractic Association, Denver, CO
- September 2015: Private OBGYN training, Long Island, NY
- September 2015: National University of Health Sciences, Chicago, IL
- September 2015: Private Internal Medicine training, Salt Lake City, UT
- October 2015: FindACode, Salt Lake City, UT
- October 2015: Chiropractic Society of Wisconsin, LaCrosse, WI
- October 2015: Private Pain Mgt. training, Ft. Lauderdale, FL
- November 2015: Florida Chiropractic Association, Naples, FL

Three Strategies for Selecting the Right ICD-10 Code
- April 2015: Utah Health Information Network, three cities, UT

Certified Professional Coder review course
- January 2014: Office of the Inspector General, State of Utah, Salt Lake City, UT

AAPC ICD-10 Boot Camp (16 hours)
- April 2014: American Academy of Professional Coders, Provo, Utah Chapter, Provo, UT

ICD-10 Survivor Boot Camp for medical coders and clinicians, Cross Country Education
- June 2014: Arkansas and Tennessee
- July 2014: Minnesota
- February 2015: Indiana and Ohio

Anatomy Expo (spinal anatomy)
- April 2013: American Academy of Professional Coders (AAPC), National Conference, Orlando, FL
- April 2014: AAPC, HealthCon, Nashville, TN
- April 2015: AAPC, HealthCon, Las Vegas, NV
- March 2016: AAPC Provo Utah Chapter, Provo, UT
- April 2016: AAPC, HealthCon, Orlando, FL
- May 2016: AAPC Salt Lake City Chapter, Salt Lake City, UT
- August 2016: AAPC South Salt Lake Chapter, Murray, UT
- May 2017: AAPC HealthCon, Las Vegas, NV

HIPAA, Value-Based Modifier, and ICD-10
- November, 2014: American College of Rheumatology, Boston, MA

Clinical Documentation Improvement for DCs (up to six hours)
- February, 2016: Florida Chiropractic Association, Panama City, FL
- April 2016: Arkansas Chiropractic Society, Bentonville, AK
- April 2016: ChiroCare of Minnesota, Minneapolis, MN
- April 2016: Florida Chiropractic Association, Jacksonville, FL
- May 2016: ChiroCare of Minnesota, LaCrosse, WI
- May 2016: ChiroCare of Minnesota, Minneapolis, MN
- June 2016: National University of Health Sciences, Chicago, IL
- June 2016: Florida Chiropractic Association, Miami, FL
- August 2016: Florida Chiropractic Association, Orlando, FL
- October 2016: Alaska Chiropractic Society, Anchorage, AK
- November 2016: Utah Chiropractic Association, Ogden, UT
- November 2016: Florida Chiropractic Association, Naples, FL
- January 2017: Missouri State Chiropractic Association, St. Louis, MO
- January 2017: ChiroCode Mini-Seminar, Spanish Fork, UT
- April 2017: Wisconsin Chiropractic Association, Madison, WI
- April 2017: New York Chiropractic Council, Syracuse, NY
- May 2017: ChiroCode Mini-Seminar, Spanish Fork, UT
- June 2017: Florida Chiropractic Association, Miami, FL
- June 2017: Illinois Chiropractic Society, Oak Brook, IL
- August 2017: Florida Chiropractic Association, Orlando, FL

Coding and Claims Data
- August 2016: Worker's Compensation Institute, Orlando, FL

Compliance and Documentation for the Integrated Practice
- May 2017: Physician's Business Solutions, Atlanta, GA
- June 2017: Physician's Business Solutions, Las Vegas, NV

Webinars
- ChiroCode Institute
  - April, June, December 2012; January, June, 2013: Physician Quality Reporting System training
  - December 2012; July 2013: Evaluation and Management Self Audit

- o January, February, April, August 2013: ICD-10 for Chiropractors
- o September 2012; August 2013: Outcome Assessment Tools for Establishing Medical Necessity
- o October, December 2013: CPT Coding Secrets for DCs
- o August, 2014: How to Prepare for a Deposition
- o October, 2014: HIPAA, How to Avoid Penalties
- o January 2015: ICD-10, E/M
- o February 2015: CPT modality codes, CPT therapy codes
- o March 2015: HIPAA compliance
- o April 2015: Common CPT Codes
- o May 2015: Coding Q&A with the Experts
- o May 2015: Evaluation and Management Coding (Illinois Chiro Society)
- o July 2015: ICD-10 training
- o September 2015: ICD-10 ICD-10 training
- o October 2015: Therapeutic Procedure Coding (Illinois Chiro Society)
- o December 2015: Ask the Experts Coding Questions
- o January 2016: Modality Coding (Illinois Chiro Society)
- o January 2016: Therapeutic Procedure Coding
- o February 2016: ICD-10 for 2016
- o February 2016: Evidence-based Care Plans (Illinois Chiro Society)
- o April 2016: Evaluation and Management Coding
- o May 2016: Documentation Improvement Strategies
- o August 2016: Chart Audits
- o September 2016: ICD-10 updates and changes for 2017
- o October 2016: Q&A with the experts
- o January 2017: What's New for 2017
- o February 2017: ICD-10 Documentation tricks
- o March 2017: Chiropractic Manipulative Treatment Coding and Documentation
- o March 2017: Evaluation and Management Self Audit
- o April 2017: Chart Audit Basics
- o May 2017: Q&A with the experts
- o June 2017: Setting Appropriate Fees
- o July 2017: Evidence-based Care Plans
- o August 2017: The Perfect SOAP Note
- o August 2017: Chain of Medical Necessity
- o September 2017: 2018 Coding Issues for DCs
- o October 2017: HIPAA Complete and Easy
- FutureHealth Software
  - o May 2013: PQRS
  - o June, September 2013: ICD-10 training
  - o January, February, April, November 2014: ICD-10 training
- 4MedApproved
  - o September 2013: ICD-10 for Everyone
  - o May 2015: ICD-10, What's Next?
- Trizetto / Gateway EDI
  - o October 2013: ICD-10 training
  - o February 2014: Minimizing the Revenue Interruption of ICD-10
  - o February 2015: ICD-10 training
  - o June 2015: ICD-10 training
  - o February 2016: Clinical Documentation Improvement
- ChiroTouch Software
  - o October 2013: ICD-10 for training
  - o February 2015: ICD-10 training

- o September 2016: Evidence Based Care Plans
- National Alliance of Medical Auditing Specialists
  - o October 2013: ICD-10 for Medical Auditors
  - o March 2015: ICD-10 for Medical Auditors
  - o October 2016: ICD-10 updates for 2017
- ChiroHealthUSA
  - o March 2014: ICD-10 training
  - o March 2015: ICD-10 training
  - o July 2015: ICD-10 training
  - o August 2015: ICD-10 training
  - o March 2016: Coding and Documentation Q&A
  - o September 2016: Evidence Based Care Plans
  - o December 2016: ICD-10 review
- ChiroCare of Minnesota
  - o January 2015: ICD-10 training
  - o February 2015: ICD-10 training
- ACOM software
  - o March 2015: ICD-10 training
  - o June 2015: ICD-10 Documentation Strategies
  - o September 2015: ICD-10 ICD-10 training
  - o January 2016: PQRS
  - o February 2016: Evidence-based Care Plans
  - o March 2016: Outcome Assessment Tools
  - o June 2016: Medicare Documentation
  - o July 2016: Evaluation and Management
  - o November 2016: ICD-10 Documentation Strategies
  - o December 2016: Therapy code documentation
  - o March 2017: Diagnosis Documentation
  - o May 2017: Modality and Therapy coding
  - o August 2017: Chain of Medical Necessity
- Palmer College of Chiropractic
  - o July 2015: ICD-10 training
  - o July 2015: ICD-10 training
- Logan College of Chiropractic
  - o August 2015: ICD-10 training
  - o December 2015: ICD-10 auditing
- CureMD Software
  - o July 2015: ICD-10 training
  - o August 2015: ICD-10 training
  - o September 2015: ICD-10 training (four times)
  - o October 2015: ICD-10 training
- FindACode
  - o September 2016: E/M audit part 1
  - o September 2016: E/M audit part 2
  - o October 2016: E/M audit part 3
  - o November 2016: E/M audit part 4
  - o October 2016: Introduction to the Quality Payment Program
- Wisconsin Chiropractic Association
  - o February 2017: Introduction to MIPS

Publications

<u>Books:</u>

- 2013, 2014, 2015, and 2016 *ChiroCode DeskBook* – author/editor
- Complete and Easy *ICD-10 Coding for Chiropractic*, 2ⁿᵈ edition, 2016 edition – author / editor
- ICD-10 Specialty books, InstaCode – contributor / reviewer / editor

<u>Articles:</u>

- ICD10Monitor.com
  - 2012-2017: Seventeen articles
- *Chiropractic Economics*
  - 2013: Issues #6, #8, #19, #23
  - 2014: Issues #4, #7, #11
  - 2015: Issues #4, #7, #13, #14
  - 2016: Issue #17
  - 2017: Issues #7, #17
- *Cutting Edge Magazine*
  - 2013: April & August
- *HealthCare Business Monthly*
  - 2014: April
- *ACA News*
  - 2013: June & November
  - 2014: April & September
  - 2015 August
- *The American Chiropractor*
  - 2013: October
  - 2015: April & November
- *Dynamic Chiropractic*
  - 2014: August
  - 2015: January & March
- *BC Advantage*
  - 2014: August & September
  - 2015: March